

Date: _____

Dear Sirs:

RE: Sale of Securities under Rule 144(k)

I am the owner of _____ shares of the common stock (“the Stock”) _____ (“The Company”). The purpose of this letter is to induce you to allow the reissuance of a certificate to me evidencing the Stock with the removal of the standard “restricted” legend. In order to induce you to remove the “restricted” legend, I represent to you that:

1. I acquired and fully paid for the stock at least two years ago, excluding any period during which I had a short position in, or had an option to dispose of any securities of the Company.
My date of acquisition was _____
2. I am not and have not been during the preceding three (3) months an officer or director of the Company or during that period an “affiliate” of the Company within the meaning of Rule 144(a).
3. I do not know or have any reason to believe that the Company is not Current in its reports to the Securities and Exchange Commission under The Securities Exchange Act of 1934.
4. I am unaware of any material adverse information with regard to the Company which has not been publicly disclosed.

Yours truly,

Signature of Seller

Signature of Seller (if held jointly)

Name of Seller (please print)

Name of Seller (please print)